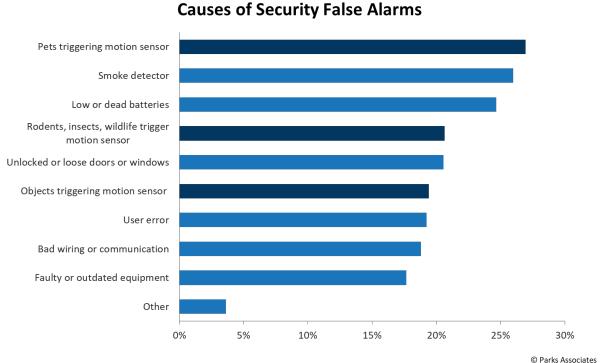


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#### Consumer Analytics Team



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#### **SYNOPSIS**

This study explores consumer attitudes, preferences, and experiences in security event management among households with professional monitoring. It presents consumer perceptions on alerts (false/true), monitoring station response, first responder response, municipal fines, video verification, Al-enabled chat verification, and support agents working from home. Consumer segments include all system owners and interactive service owners experiencing a security event in the past few years.

#### **ANALYST INSIGHT**

"The security industry has grown and changed but one thing remains the same: security system owners demand a swift, accurate, and effective response to issues."

—Chris White, Senior Analyst, Parks Associates

Number of Slides: 64





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#### **CONTENTS**

#### **Survey Methodology and Definitions**

 Respondent Quotas: Age, Income, Education, Gender

#### **Executive Summary**

- · Home Security System Ownership
- Among owners and intenders, Most Important Conditions for Security System Detection (After Intrusion in Home)
- Among security system owners experiencing an issue
- Security System NPS Segments
- Alerted Effectively During Event
- Attitudes Towards Monitoring Company Performance During Event
- Response Speed of Security Monitoring Company by Consumer Perceived Speed Segments
- "Too many false alarms" by Number of Times Experiencing a False Alarm in the Last 12 Months

#### **Security System Adoption and Monitoring**

- Home Security System Ownership
- Security System Ownership by Demographic Factors
- Interactive Security Systems
- Professional Monitoring Service Subscription
- Home Security System Monitoring
- Households with Self-Monitored Security Systems
- Self-Monitored Security System Owners Who Pay for Self-Monitoring
- Security System Ownership at Additional Properties

- Secondary Property Professional Monitoring Service Subscription
- Most Important Conditions for Security System Detection (After Intrusion in Home)
- Important Conditions for Security System Detection by Demographic Factors
- Most Important Features of Security System
- · Frequency of Using Security System
- Frequency of Usage by Adopter Segment

### **Security Event Types**

- Personal Security Events Experienced
- Personal Attitudes Regarding Security System Alert Effectiveness
- Security System Response to Security Event
- Security System Alert Effectiveness by Security Events Experienced

#### The Monitoring Service's Response

- Security System NPS Segments
- Attitudes Towards Security Monitoring Company Offering Security Notification
- Attitudes Towards Security Monitoring Company Offering Security Notification By NPS Segments

#### **Alert Effectiveness and Response Times**

- Effectiveness of Security Alerting Methods
- Synergy Between Security Monitoring Service and Emergency Responders
- Response Speed of Security Monitoring Company
- Response Speed of Security Monitoring Company by Consumer Perceived Speed Segments
- Response Speed of Security Monitoring Company by NPS Segments





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 Consumer Perceptions of Responder Speed: Agreement with "The Emergency Responders Arrived As Quickly As I Expected"

# Interest in Video Verification and Access Control Features

- Value of Video Verification Security Service
- Value of Access Control Security Service

#### **Demand and Preferences for New Alerts**

- · Interest of Events Alerts
- Preferred Device for Alerts by Smart Home Device Owners & Service Subscribers
- Preferred Device for Alerts by Age of Security System Owners
- Preferred Device for Alerts by Technology Adoption Segment
- Preferred Alert Forms of Security Events on Various Devices

#### **False Alarm Triggers and User Experience**

- Number of Times the Security System
  Triggered a False Alarm in Past 12 Months
- Experiences Regarding Security System False Alarms
- "Too many false alarms" by Number of Times Experiencing a False Alarm in the Last 12 Months
- Causes of Security False Alarms
- Users Causing Security False Alarms
- Type of User Error Occurred
- Experiences Regarding Security System False Alarms by Professional Monitoring Service NPS Segments
- Number of Fines Paid for False Alarms
- · Cost of Fines Paid for False Alarms

## **Appendix**





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