

By Chris Roden, Research Analyst

3Q 2007

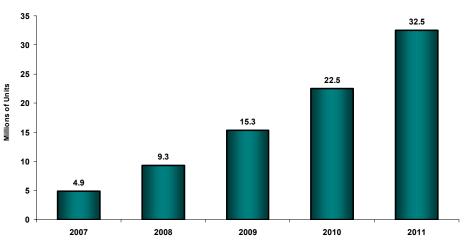
Synopsis

Next Generation DVD Players: Will History Repeat? provides detail on consumer preferences and industry support for the competing DVD formats, with analysis on market strategies and adoption and a prediction of the outcome in this standards battle.

Forecast: U.S. Next Generation DVD Player Unit Forecast

U.S. Next Generation DVD Player Unit Forecast

(Includes HD DVD and Blu-ray Formats / game consoles and STB formats)



Source: Next Generation DVD Players: Will History Repeat? © 2007 Parks Associates

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"Purchasing or renting DVDs will continue to be a dominant way for consumers to view content," stated Chris Roden, Research Analyst at Parks Associates. "What has yet to be determined is which format will become the standard, HD DVD or Blu-ray? However, we are starting to see the pendulum swing slowly in one direction," said Roden. "Recent retail developments, support from major Hollywood studios, and inclusion of the format in the PlayStation 3 puts the Blu-ray format in the lead."

Contents

The Bottom Line is a concise, executive-level summary of the current state of the market, evolutionary path, and the implications for companies doing business in this space.

A Parks Associates' Resource Book

contains a wealth of consumer survey data and company profiles— a must-have reference for product/market planning.

The Bottom Line

1.0 Notes on Methodology

- 1.1 Consumer Data
- 1.2 Definitions

2.0 Evolution of Video Formats

- 2.1 The Early Years
- 2.2 DVD
- 2.3 The Future

3.0 Technology Comparison

- 3.1 The Players
- 3.2 The Discs
- 3.3 The Software

4.0 Stakeholder Perspectives

- 4.1 Consumer Perspectives
 - 4.1.1 Movie Viewing Habits
 - 4.1.2 Confusion with High Definition Formats
 - 4.1.3 Factors in Purchasing High-Definition Players

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- 4.2 Studio Perspectives
- 4.3 Product Perspective
 - 4.3.1 Manufacturer Support
 - 4.3.2 The Power of the Game Console
- 4.4 Retail Perspective
- 4.5 Alternatives
 - 4.5.1 Current Television Offerings
 - 4.5.2 Total High-Definition Disc (THD)
 - 4.5.3 3D Optical Data Storage
 - 4.5.4 Forward Versatile Disc (FVD)
 - 4.5.5 Versatile Multilayer Disc (HD VMD)

5.0 Forecasts

- 5.1 Who has the upper hand?
- 5.2 Next Generation DVD Unit and Revenue Forecast

The Resource Book

Section I: High Definition Product Ownership

High Definition Televisions High Definition Video Services

Section II: Next Generation High Definition DVD Players and Content

High Definition DVD Players

High Definition DVD Computer Drives

Game Consoles

High Definition Content

Section III: Consumer Adoption Views

Movie Viewing Habits

Familiarity with High Definition Formats

Factors in Purchasing High Definition DVD Players

Section IV: Consumer Purchase Intentions

Game Consoles

High Definition DVD Players

Section VI: Company Profiles

Dell

ΗP

Intel

LG Electronics

Matsushita Electric (Panasonic)

Microsoft

Philips

Pioneer

Samsung

Sony

Toshiba

The Walt Disney Company

Viacom

20th Century Fox

Universal Pictures

Warner Brothers



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Figures

The Bottom Line

VCR vs. DVD Player Comparison

DVD, HD DVD, and Blu-ray Technology Comparison

Movie Viewing Habits

Consumer Familiarity with HD DVD and Blu-ray

HD DVD/Blu-ray vs. High-Definition DVD Player - Australia & Asia

HD DVD/Blu-ray vs. High-Definition DVD Player - Europe

HD DVD/Blu-ray vs. High-Definition DVD Player - North & South America

Factors in Selecting a High-Definition DVD Format

HD DVD and Blu-ray Studio Support

Manufacturer Support

High Definition US\$ Retail Prices

Cable VoD Users and Paying Subscribers 2005-2010

IPTV Subscribers

DBS Strategies: High Definition and VoD Services

U.S. Next-Generation DVD Player Unit Forecast.

U.S. Set-top Box Format Revenue Forecast

Resource Book

Television Ownership - Australia and Asia

Television Ownership - Europe

Television Ownership - North & South America

High Definition Video Service

HD DVD Blu-ray Player Ownership

HD DVD Blu-ray Drive Ownership

Game Console Ownership - Australia & Asia

Game Console Ownership - Europe

Game Console Ownership - North & South America

HD DVD and Xbox 360

HD DVD and Blu-ray Movies

Movie Viewing Habits

Familiarity of HD DVD and Blu-ray

Factors in Selecting a High Definition DVD Format

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Playstation 3 and Xbox 360 - Australia & Asia

Playstation 3 and Xbox 360 - Europe

Playstation 3 and Xbox 360 - North & South America

HD DVD/Blu-ray vs. High Definition DVD Player - Australia & Asia

HD DVD/Blu-ray vs. High Definition DVD Player - Europe

HD DVD/Blu-ray vs. High Definition DVD Player - North & South America

Movie Viewing Habits

Dell HD Products

HP HD Products

Intel HD Products

LGE HD Products

Panasonic HD Products

Xbox HD Products

Philips HD Products

Pioneer HD Products

Samsung HD Products

Sony HD Products

Toshiba HD Products

Attributes

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