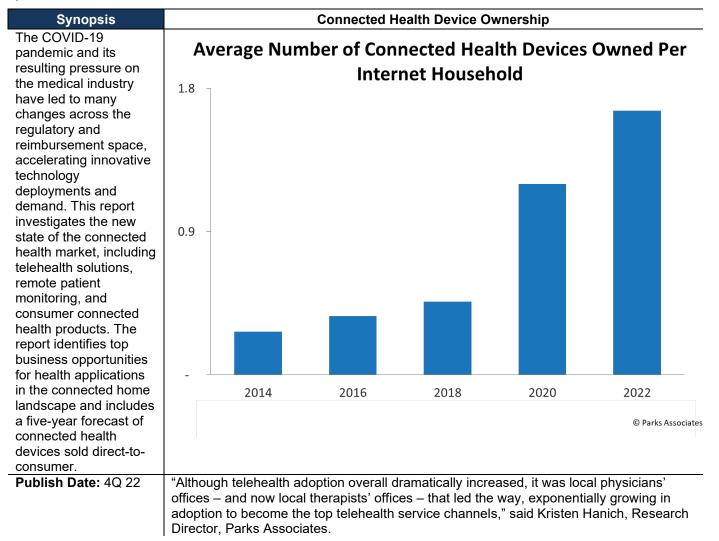


Connected Health at Home: State of the Market

TABLE OF CONTENTS

By Kristen Hanich, Research Director, Parks Associates



Contents			
	Bottom Line		
	Changing Environment for Connected Health Consumer Use and Perception of Telehealth and RPM Physician Adoption and Willingness to Participate in Virtual Care Regulation and Reimbursements		
	Changing Businesses: Trends in Telehealth and RPM Telehealth and Remote Consultation Market Trends Emergence of Virtual-First Primary Care and Focus on Integrative Care		
	Remote Patient Monitoring and Connected Health Devices Home Care & Hospital at Home		



Connected Health at Home: State of the Market

TABLE OF CONTENTS

Macro-Ec Data Priv	Market Trends in the Post-Pandemic World conomic Impact and Slowing Demand acy and Security: GDPR & Similar Rulings Fragmentation a Growing Challenge for Providers
	ing and Forecast Assumptions
Conclusio	ns and Top Trends to Watch
Appendix	
Citations	
Attribution	

Figures	
	Telehealth Service Usage Among US Internet HHs, 2019 to 2022
	Top Telehealth Service Channels
	Drivers and Barriers to Telehealth Adoption
	Telehealth Service Modalities
	Average Number of Connected Health Devices Owned Per Internet Household
	Consumer-Reported RPM Participation in Past 12 Months
	US Investments in Digital Health
	Connected Health Device Forecast

List of Companies		
	Accolade	Essence Group
	ADA Health	HomeDoc Technologies
	Aetna	HP Health
	AmWell	Humana
	AT&T Health	JVION
	Cigna	MDLIVE
	Clear Arch Health	Northwest Health
	Cleveland ClinicHealthTap	Omron
	Colombia Health	Teladoc
	CVS Health	UnitedHealthGroup
	Doctor On Demand	VeeOne Health
	eDevice	



Connected Health at Home: State of the Market

TABLE OF CONTENTS

Attributes	
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