

Opportunities for LPWAN in the Consumer IoT

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Synopsis LPWAN Defining Factors Low power wide area **Differentiators** networks are enabling new applications and UL/DI Key Req services. At the same Bandwidth time cost reductions make LPWAN a Latency Robustness competitive solution for (low interference) Core Req many existing solutions. Over-The-Air (OTA) Long range This report highlights Upgrade (>1 km) Low Cost Security the opportunities for LPWAN. Long battery life (>10 years) Reliable Scalability msg delivery (massive connections) Open **Ecosystem** Publish Date: 2Q 19 **Questions Addressed by this Report:** What is LPWAN and why is it a potential networking option for consumer IoT solutions? How does LPWAN compare to other wireless networking technologies used in the consumer market? Where are the opportunities for using LPWAN in consumer IoT markets and how are companies in those spaces using LPWAN today? How do we project LPWAN technology use to grow in consumer markets? Will it replace existing technologies or complement them? Contents **Research Objectives** Research Approach **Companies Interviewed or Researched Executive Summary** Defining Low Power Wide Area Networks (LPWAN) Core Features of LPWAN Technology LPWAN for Consumer IoT LPWAN for Consumer IoT and Industrial IoT Assessment of Leading LPWAN Technologies Key Findings: Technology Evaluation **Key Findings: Business Models** Key Findings: LPWAN Market Future Outlook Recommended Strategy to LPWAN Service Providers



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LPWAN Market Outlook

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