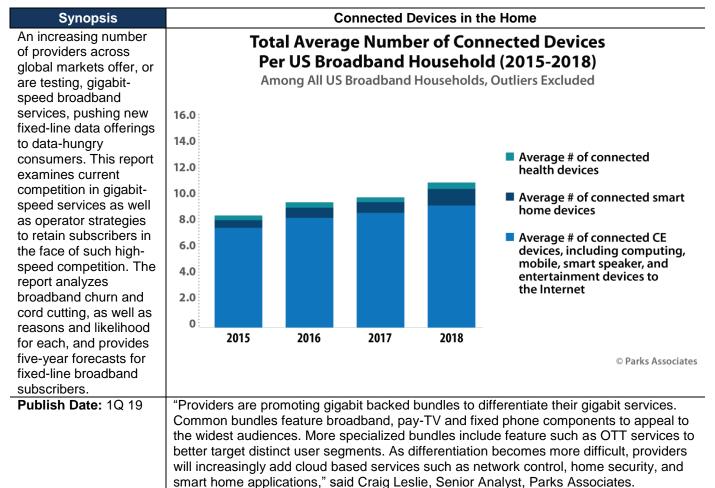


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By Craig Leslie, Senior Analyst, and Brett Sappington, Senior Director of Research, Parks Associates



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